

Urodynamics Equipment and Disposables Markets Worldwide

Report Highlights

June 2007

Report Benefits

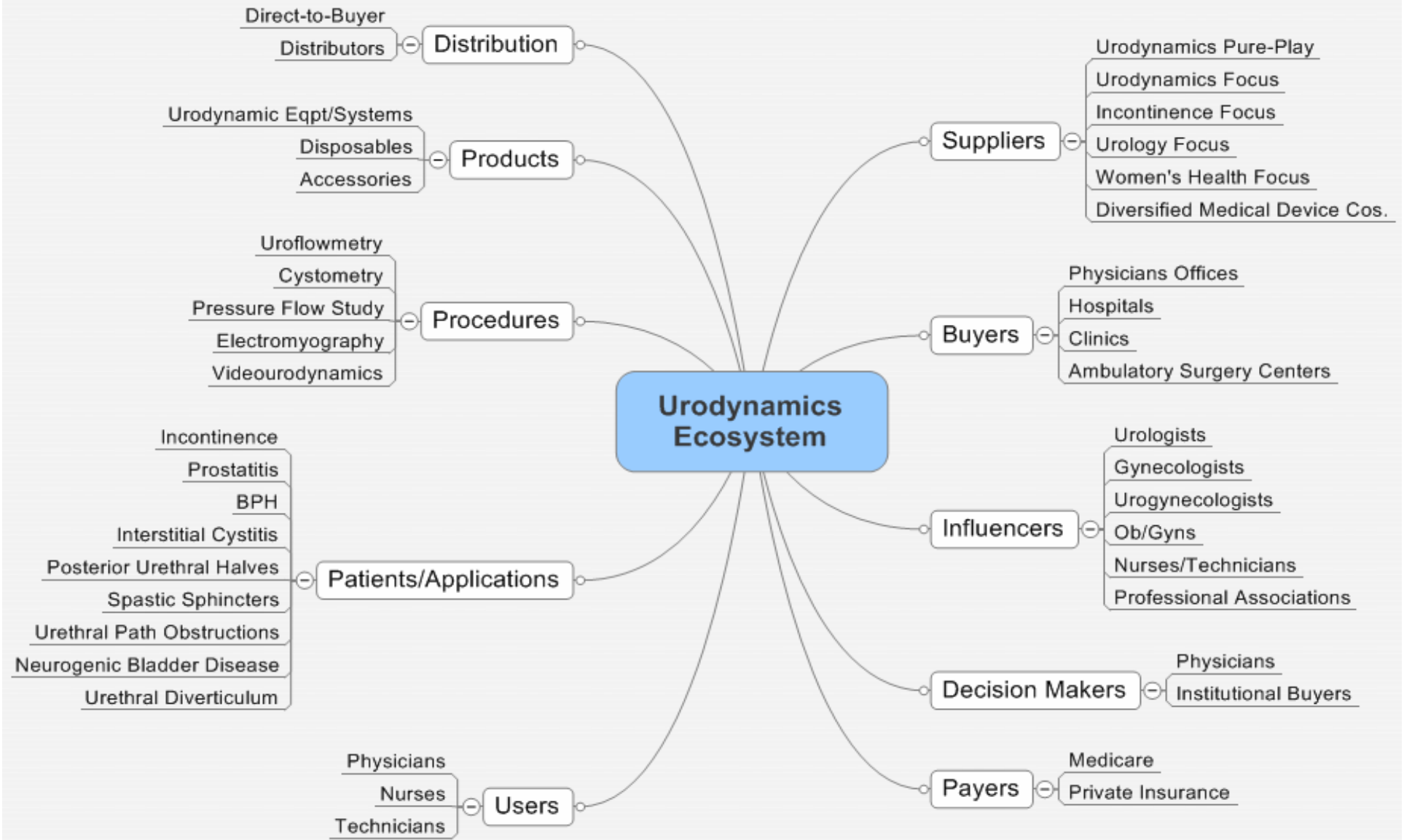
This report can help in:

- Assessing the market for Urodynamics Equipment and Disposables, growth segments, and growth regions.
- Understanding market drivers and restraints, market segmentation, and competitive segmentation.
- Strategic planning and competitive strategy.
- Identifying opportunities for partnerships and alliances.

Key Takeaways

- The world market for urodynamics devices and disposables is expected to grow at a rate of 3.0 percent during the 2005-2013 period.
- There is no single dominant player in the Urodynamics equipment and disposables market.
- Focused / specialized companies include: Laborie, Life-Tech, MMS, SRS, Urodynamix, Schippers, Menfis, Andromeda, Albyn, and Mediwatch.

Urodynamics Market Ecosystem



Key Market Drivers

- Large and under penetrated market: incidence and prevalence of urological diseases on the rise.
- Favorable Medicare and private insurance reimbursement for urological diagnostic procedures.
- Expanded treatment options for urological conditions.
- Expansion in testing sites / locations pointing to increased number of procedures.

MARKETSTRAT® Report Stats

Regions Covered	USA, Europe, Latin America
Product/Market Segments	Urodynamics Equipment: High-End; Mid-Range; Low-End Urodynamics Disposables: Catheters; Pump Tubing; EMG Electrodes; Other Disposables
Companies Profiled	~ 27 (worldwide)
Market Estimates/ Forecasts	In US dollars for 2005-2013
MARKETSTRAT® Analytical Framework	Drivers and Restraints; Key Market Parameters (KeyMAP Grid), Market Share Ranking, Competitive Position Map, Competitive Segmentation
Report Code	MSR-287
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