

# Laparoscopic Devices Worldwide 2009

## Report Highlights

**February 2009**

# Report Benefits

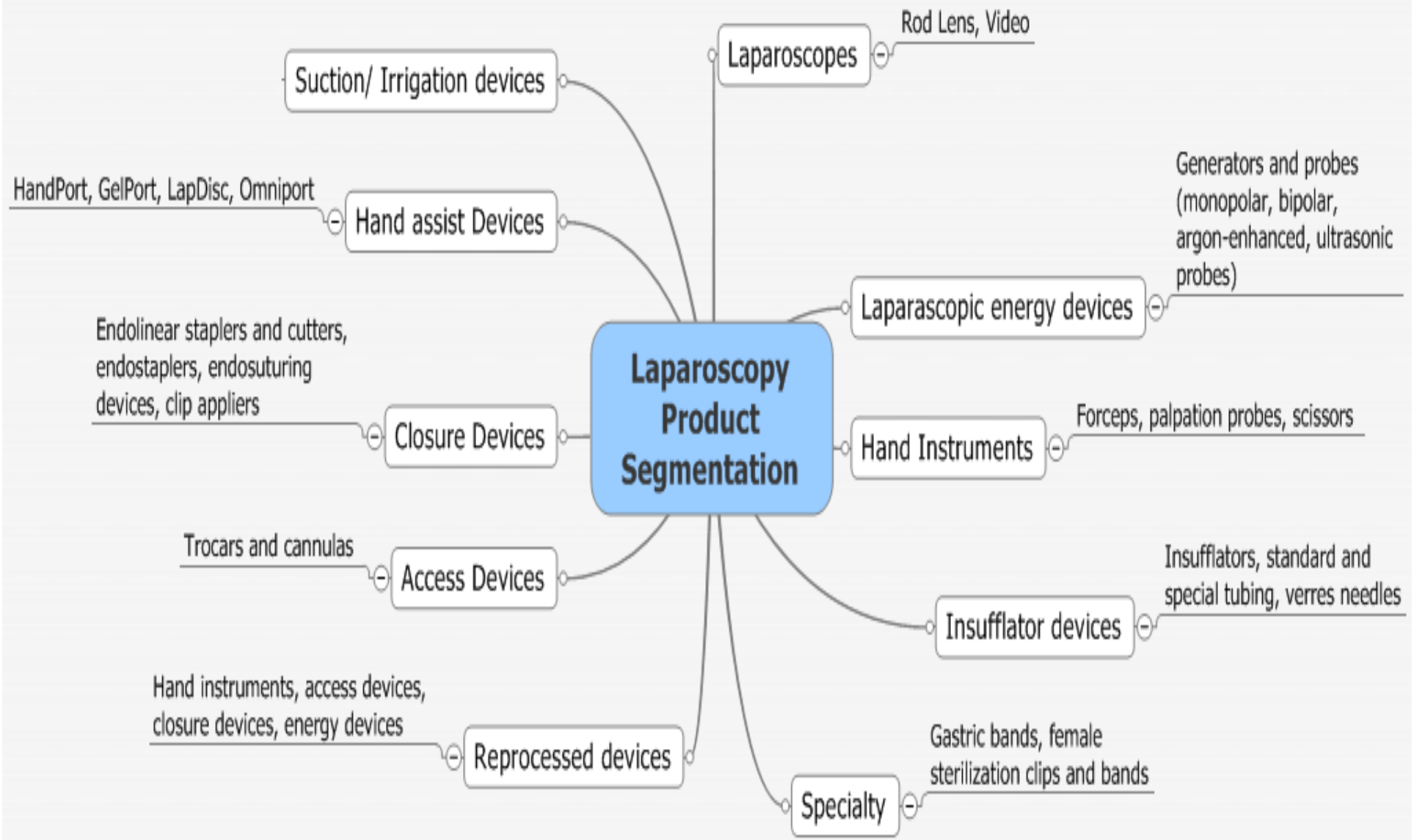
This report can help in:

- Assessing the market for Laparoscopy Devices worldwide, growth segments, and growth regions.
- Understanding market drivers and restraints, market segmentation, and competitive segmentation.
- Strategic planning and competitive strategy.
- Identifying opportunities for partnerships and alliances.

# Key Takeaways

- The total US market for laparoscopic devices is estimated to have been \$2.58 Billion in 2008, growing to \$4.53 Billion by the end of 2015 at a CAGR of 8.9 percent.
- Segments with highest growth rate will be gastric banding, energy devices and hand-assist devices.
- Leading providers of laparoscopic devices are Aesculap, Covidien (Autosuture, Valleylab), Cardinal Health, Ethicon and GyrusACMI/Olympus.
- In the US, it is expected that the trend in use of reusable and reusable devices and accessories in place of disposables will continue in order to contain costs.

# Segmentation by Product Type



# Key Market Drivers

- Safety-related technology innovations will drive the market for direct energy devices with multifunction capability.
- Surgeons are increasingly finding new uses for laparoscopy and replacing traditional open surgical procedures and diagnostic procedures with laparoscopy.
- Availability of hand-assist (or hand-access, HALs) devices that improve accuracy and precision of laparoscopic procedures, minimizing injury to peripheral organs and improving outcomes.
- Increase in rates of obesity and laparoscopic weight loss procedures, in particular gastric banding, which is less expensive and has lower mortality rates than laparoscopic gastric bypass.

# Sample Market Table

## World Laparoscopic Hand Instruments Revenue Forecasts by Country/Region - 2007-2015 (\$ M)

YEAR	USA	EUROPE	JAPAN	ROW	TOTAL	GROWTH (%)
2007						
2008						
2009						
2010						
2011						
2012						
2013						
2014						
2015						

### Notes:

1. ROW includes all countries/regions other than USA, Europe, Japan
2. Data are at the manufacturer level; US \$ Mill

Source: Marketstrat™

<b>Regions Covered</b>	United States; Europe; Japan; Rest of the World (ROW)
<b>Product/Market Segments</b>	<ul style="list-style-type: none"><li>• Access Devices</li><li>• Direct Energy Devices (Probes, Generators)</li><li>• Female Sterilization Devices</li><li>• Gastric Banding</li><li>• Hand Instruments</li><li>• Insufflators</li><li>• Internal Closure Devices (Clip Applicators, Endolinear Staplers, Endostaplers. Endosuturing Devices)</li><li>• Laparoscopes (Rod Lens, Video)</li><li>• Reprocessed Laparoscopic Devices</li><li>• Suction Irrigation Devices</li></ul>
<b>Companies Profiled</b>	~ 99 companies worldwide
<b>Market Estimates/ Forecasts</b>	In US dollars for 2007-2015
<b>Report Code</b>	162-09
<b>Price</b>	\$1995 (single-user license); \$3990 (corporate license)
<b>No. of Pages</b>	385 Pages
<b>Publication Date</b>	February 2009

**Marketstrat® assists companies with market, technology, and best practice strategies & intelligence, through a unique combination of published reports, solutions, and services.**

**Our goal is to be your source for consistent, easy to understand, and actionable research.**

- Phone: 925-263-4455
- Fax: 925-263-4456
- Email: [info@marketstrat.com](mailto:info@marketstrat.com)
- Web: <http://www.marketstrat.com>