

Minimally Invasive BPH and Prostate Cancer Treatment Devices Markets Worldwide

Report Highlights

December 2010

This report can help in:

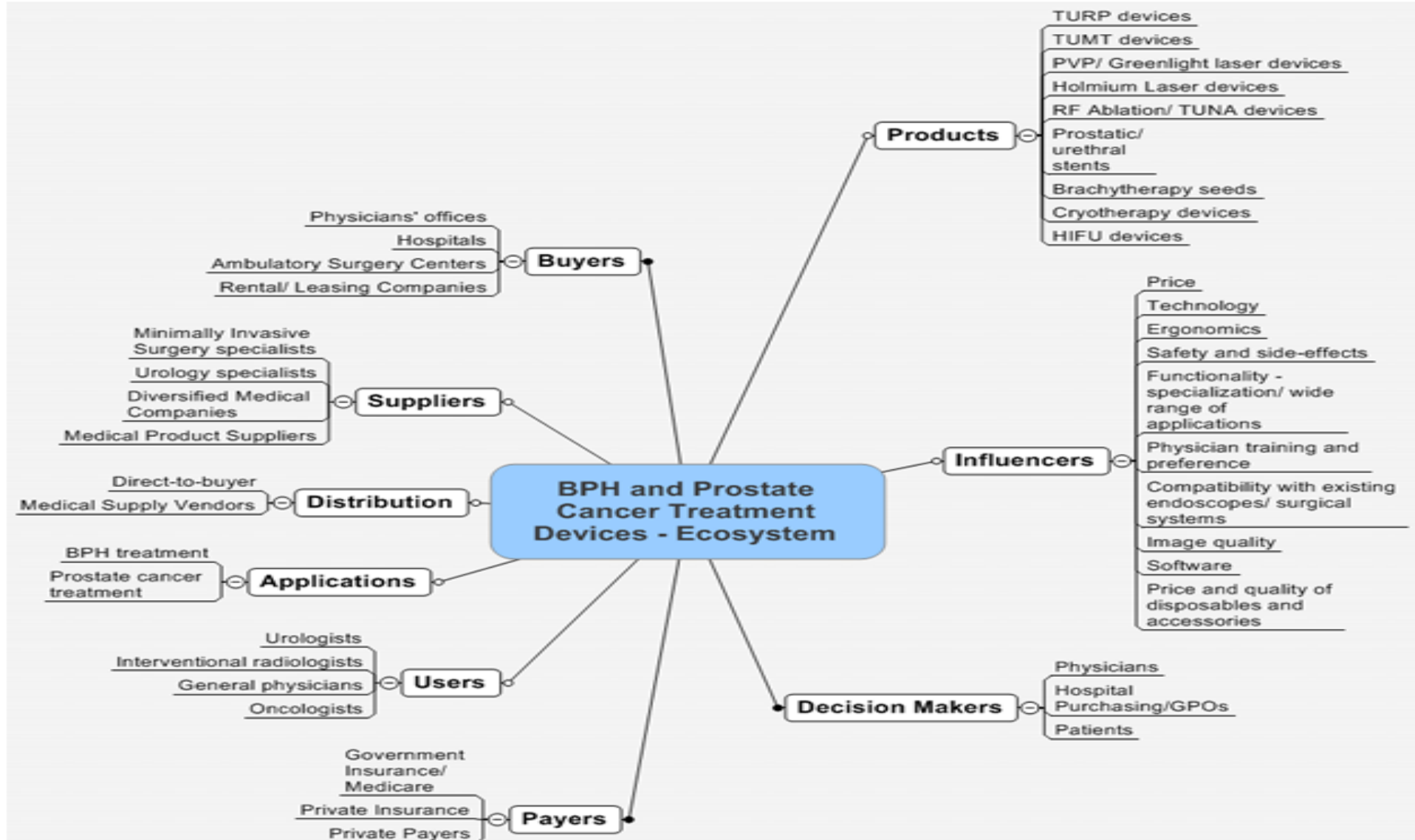
- Assessing the market for Minimally Invasive BPH and Prostate Cancer Treatment Devices worldwide, growth segments, and growth regions.
- Understanding market drivers and restraints, market segmentation, and competitive segmentation.
- Strategic planning and competitive strategy.
- Identifying opportunities for partnerships and alliances.

Key Takeaways

- The world market for BPH and Prostate Cancer Treatment Devices is expected to approach almost \$1.38 billion by the end of 2011. This market is estimated to grow at a CAGR of almost 16 percent over the forecast period.
- Highest growth in the BPH segment will be driven by laser devices (holmium and PVP Greenlight).
- Highest growth in the prostate cancer segment will be driven by HIFU devices.
- Primary drivers: Rapidly growing population of older men around the world and technological advancements.
- Primary restraints - competition between the different minimally invasive technologies and competition with medical therapies.
- Disposables and maintenance services account for a large share of the revenue stream for many of these products.
- Leaders in the BPH segment include AMS, Urologix, Olympus, Stryker, Boston Scientific and Medtronic. Leaders in the prostate cancer segment are CR Bard and Theragenics. Innovators to watch include AMS, Lumenis, IsoRay, Galil Medical and Misonix.

Minimally Invasive BPH and Prostate Cancer Treatment Devices Ecosystem

MARKETSTRAT®



Sample Market Data Table

USA - RF ABLATION DEVICES MARKET - REVENUE FORECASTS (2009-2017, \$ MILL)

Year	Revenues (\$ Mill)	% of US Mkt	Growth (%)
2009			
2010			
2011			
2012			
2013			
2014			
2015			
2016			
2017			

CAGR

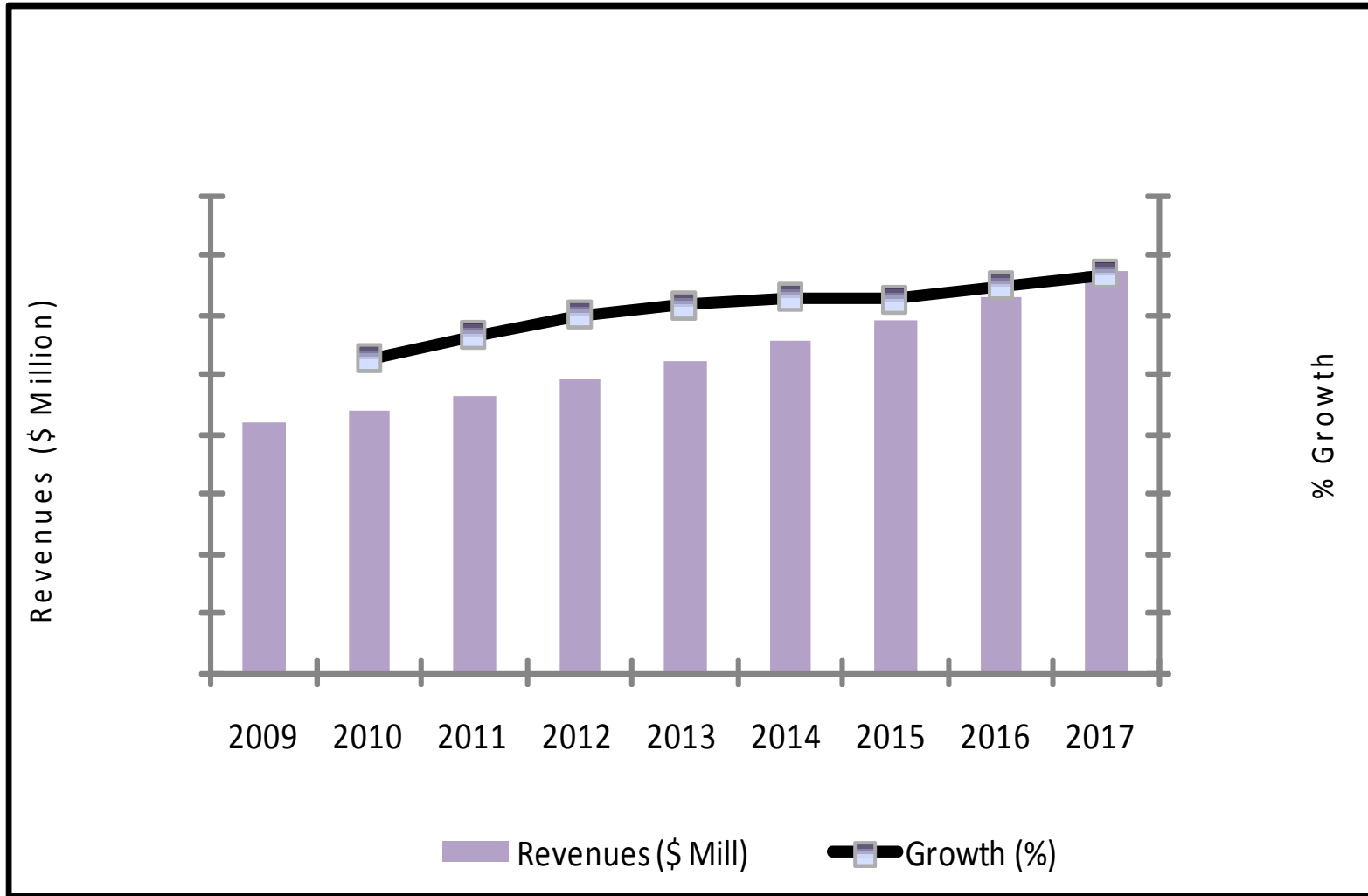
Notes:

1. RF ablation/TUNA devices for prostate surgery
2. Data are at the manufacturer level

Source: Marketstrat®

Sample Chart

GERMANY - CRYOTHERAPY PRODUCTS MARKET - REVENUE FORECASTS (2009-2017, \$ MILL)



Regions Covered	US, Canada/ Latin America, Asia, France, Germany, Italy, UK, Rest of the World (ROW)
Market Segments	<ul style="list-style-type: none"> •Transurethral Microwave Therapy devices (TUMT) •PVP/Greenlight Laser devices •Holmium Laser devices •RF Ablation devices •TURP devices •Prostatic/ Urethral Stents •Brachytherapy seeds •Cryotherapy Devices •High-frequency Ultrasound (HIFU) devices
Companies Profiled	68 companies worldwide
Market Estimates/ Forecasts	Revenues: US dollars Forecast period: 2009-2017
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